

# FINANCIAL PLANNING TRACK

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## Financial Planning Track Requirements: 21 Credits

ACC 343	Principles of Taxation	3
FIN 340	Principles of Insurance	3
FIN 353	Personal Financial Planning	3
FIN 325	Investment Analysis	3
FIN 511	Retirement Planning and Employee Benefits	3
FIN 512	Estate Planning and Taxation	3
Financial Planning Capstone (FIN 479) <sup>1</sup>		3
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Total Credits		21

<sup>1</sup> No exceptions or substitutions will be made. FIN 479 must be taken as Financial Planning Capstone.

If FIN 558 is taken to fulfill the global business requirement and also as a major elective, finance majors must take two business electives. At least one of the two business electives must be outside of finance. A business elective is any upper division business class (EXCEPT MKT 319, MGT 301, MGT 385 and FIN 301). Business foundation classes are not considered business electives. If a student double majors, courses taken as part of the second major fulfill the business electives requirement.