

FINANCIAL PLANNING TRACK

Financial Planning Track Requirements: 21 Credits

ACC 343	Principles of Taxation	3
FIN 340	Principles of Insurance	3
FIN 353	Personal Financial Planning	3
FIN 325	Investment Analysis	3
FIN 511	Retirement Planning and Employee Benefits	3
FIN 512	Estate Planning and Taxation	3
Financial Planning Capstone (FIN 479) ¹		3
Total Credits		21

¹ No exceptions or substitutions will be made. Financial Planning majors must take FIN 479 Seminar in Finance : Cases in Financial Planning.

There are no substitutions for this major. One business elective outside of finance is required. If FIN 558 is taken to fulfill the global business requirement and also as a major elective, finance majors must take two business electives. At least one of the two business electives must be outside of finance. A business elective is any upper division business class (EXCEPT MKT 319, MGT 301, MGT 385 and FIN 301). Business foundation classes are not considered business electives. If a student double majors, courses taken as part of the second major fulfill the business electives requirement.