

FINANCE: FINANCIAL PLANNING TRACK

Track requirements: 21 credits

Code	Title	Credits
FIN 325	Investment Analysis	3
FIN 340	Principles of Insurance	3
FIN 353	Personal Financial Planning for Financial Planners	3
FIN 511	Retirement Planning and Employee Benefits	3
FIN 512	Estate Planning and Taxation	3
FIN Elective (300 or higher except FIN 301) ¹		3
FIN or ACC Elective (300 or higher except FIN 301) ¹		3
Total Credits		21

¹ FIN 558 International Financial Management fulfills the Global and Cross-Cultural Business requirement and may also serve as a major elective.

Students who complete this track by selecting ACC 343 and FIN 458 as electives will be eligible to sit for the Certified Financial Planner (CFP) exam. The completion of this track with these seven specific courses meets the CFP Board's Certification coursework requirement.