

# FINANCE: FINANCIAL PLANNING TRACK

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## Track requirements: 21 credits

Code	Title	Credits
FIN 325	Investment Analysis	3
FIN 340	Principles of Insurance	3
FIN 353	Personal Financial Planning for Financial Planners	3
FIN 511	Retirement Planning and Employee Benefits	3
FIN 512	Estate Planning and Taxation	3
FIN Elective (300 or higher except FIN 301) <sup>1</sup>		3
FIN or ACC Elective (300 or higher except FIN 301) <sup>1</sup>		3
<b>Total Credits</b>		<b>21</b>

<sup>1</sup> FIN 558 International Financial Management fulfills the Global and Cross-Cultural Business requirement and may also serve as a major elective.

Students who complete this track by selecting ACC 343 and FIN 458 as the two electives will be eligible to sit for the Certified Financial Planner (CFP®) exam. The completion of this track with these seven specific courses meets the CFP Board's Certification coursework requirements.